



**Regular Study Session Meeting**

**02/16/2023 06:30 PM**

6:30 P.M. - CALL TO ORDER/OPEN/PUBLIC  
SESSION (ZOOM / IN-PERSON)

After the Completion of Open Session -  
CLOSED SESSION

7:00 P.M. - OPEN/PUBLIC SESSION (ZOOM /  
IN-PERSON)

**MEETING MINUTES**

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AGENDA FOR THE REGULAR STUDY SESSION MEETING OF  
THE BOARD OF TRUSTEES OF THE ROSEMEAD SCHOOL DISTRICT

**6:30 P.M. - CALL TO ORDER/OPEN/PUBLIC SESSION (ZOOM) / IN-PERSON**

**After the Completion of Open Session - CLOSED SESSION**

**7:00 P.M. - OPEN/PUBLIC SESSION (ZOOM / IN-PERSON)**

**Continuation of Closed Session After the Completion of Open Session Items**

This meeting will also be held electronically via Zoom Meetings with limited in-person capacity.

**PARTICIPATION IN-PERSON:** Adherence to current Los Angeles County Department of Public Health, protocols:

Rosemead School District

District Office - Board Room

3907 Rosemead Blvd., Rosemead, CA 91770

Tel: (626) 312-2900 x212 | Email: [board@rosemead.k12.ca.us](mailto:board@rosemead.k12.ca.us)

**PARTICIPATION VIA TELECONFERENCE/ELECTRONIC:**

Zoom Call-In# (346) 248-7799

Zoom Meeting ID# 868 8446 1382

Passcode: 291369

**Attendees**

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**Voting Members**

Ms. Nancy Armenta, Trustee

Mr. Ronald Esquivel, President

Mrs. Veronica Pena, Clerk

Mr. John Quintanilla, Trustee

Mrs. Diane Benitez, Trustee

**Non-Voting Members**

Mr. Alejandro Ruvalcaba, Superintendent



Dr. Maria Rios, Assistant Superintendent, Administrative Services  
Mr. Alejandro Gaeta, Network Administrator  
Mrs. Cynthia Bracamonte, Executive Assistant to the Superintendent

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**I. NOTICES - Public Comments / Speaker's Requests**

**II. NOTICES**

**III. Call to Order by \_\_\_\_\_ at \_\_\_\_\_ p.m.**

President Esquivel called the meeting to order at 6:30 p.m.

*President Esquivel made the following statement:*

*"Pursuant to AB2449, relating to teleconference participation by Trustees Quintanilla and Armenta due to emergency circumstances."*

President Esquivel read the following statement:

The Rosemead School District Board of Trustees will conduct their public meetings in-person along with a virtual Zoom cast. In order to ensure the board's business is heard clearly, we would like to respectfully request for all Zoom attendees to mute their microphones unless you are requested by the Board President to address the Board.

**IV. Members Present \_\_\_\_\_ Members Absent \_\_\_\_\_**

**V. MEETING RECORDED**

This meeting will be audio and video recorded. Trustees have received background information regarding each agenda item prior to the meeting thus ensuring thorough review of each item.

**VI. APPROVAL OF AGENDA**

That the Agenda, be Approved.

Motion made by: Ms. Nancy Armenta

Motion seconded by: Mrs. Diane Benitez

Voting:

Ms. Nancy Armenta - Yes

Mr. Ronald Esquivel - Yes

Mrs. Veronica Pena - Yes

Mr. John Quintanilla - Yes

Mrs. Diane Benitez - Yes

The motion passed by a 5-0 vote.

**VII. PUBLIC COMMENT ON CLOSED SESSION ITEMS (3 minutes per person or 20 minutes per topic)**

Pursuant to Board Bylaw No. 9323, we would like to encourage members of the public to present their views to the Board regarding matters listed in the agenda. At regular meetings of the Board, members of the public may address the Board on agenda items, as well as any other items of concern that fall within the subject matter jurisdiction of the Board of Trustees. If you want to address an agenda item, you have the option of



speaking at this time, or at the time the item is being discussed by the Board.

Individual speakers shall be allowed three (3) minutes total to address the Board on each agenda or non-agenda item. The Board shall limit the total time for public input on each item to 20 minutes. Please state your name, make your presentation as brief as possible and understand that the Board will not engage in a debate with visitors, but you may be given an opportunity for further questions and answers when a specific item is presented in the agenda.

Mrs. Bracamonte checked the board@rosemead.k12.ca.us email account for submissions of public comments. There were no submissions related to closed session.

**VIII. CLOSED SESSION - 6:30 P.M.**

**IX. RECESS TO CLOSED SESSION at \_\_\_\_\_ p.m.**

President Esquivel recessed the meeting to closed session at 6:32 p.m.

**X. CLOSED SESSION**

**A. PUBLIC EMPLOYEE PERFORMANCE EVALUATION - pursuant to Government Code Section 54957**

Participant: Mr. Alejandro Ruvalcaba:

- Superintendent

**B. PUBLIC EMPLOYEE (APPOINTMENT, EMPLOYMENT, REASSIGNMENT, EVALUATION, AND DISCIPLINE/DISMISSAL/RELEASE) - pursuant to Government Code Section 54957**

Participants: Mr. Alejandro Ruvalcaba and Dr. Maria C. Rios

**C. CONFERENCE WITH LABOR NEGOTIATORS - pursuant to Government Code Section 54957.6**

- District Negotiators: Mr. Alejandro Ruvalcaba and Dr. Maria C. Rios
- Employee Organization: Rosemead Teachers Association; California School Employees Association and its Rosemead Chapter 9; Management; Confidential; and Unrepresented - Provide direction regarding negotiations

**D. CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION - pursuant to Government Code Section 54956.9(d)(2) and (e)(1)**

Participants: Mr. Alejandro Ruvalcaba and Dr. Maria C. Rios:

- One (1) Matter

**XI. ADJOURNMENT OF CLOSED SESSION at \_\_\_\_\_ p.m.**

President Esquivel recessed closed session at 6:58 p.m., to be continued after the completion of open session items.



**XII. REGULAR MEETING - 7:00 P.M.**

**XIII. RECONVENE OPEN SESSION at \_\_\_\_\_ p.m.**

President Esquivel reconvened the meeting to open session at 7:03 p.m.

**XIV. ANNOUNCEMENT OF ANY ACTION TAKEN IN CLOSED SESSION (if any)**

President Esquivel announced that the Board of Trustees took no action in closed session.

**XV. MEETING RECORDED**

This meeting will be audio and video recorded. Trustees have received background information regarding each agenda item prior to the meeting, thus ensuring a thorough review of each item.

**XVI. PLEDGE OF ALLEGIANCE by: \_\_\_\_\_**

President Esquivel requested for Mr. Alex Gaeta to lead the Pledge of Allegiance.

**XVII. PUBLIC COMMENT ON AGENDA ITEMS (3 minutes per person or 20 minutes per topic)**

Pursuant to Board Bylaw No. 9323, we would like to encourage members of the public to present their views to the Board regarding matters listed in the agenda. At regular meetings of the Board, members of the public may address the Board on agenda items, as well as any other items of concern that fall within the subject matter jurisdiction of the Board of Trustees. If you want to address an agenda item, you have the option of speaking at this time, or at the time the item is being discussed by the Board.

Individual speakers shall be allowed three (3) minutes total to address the Board on each agenda or non-agenda item. The Board shall limit the total time for public input on each item to 20 minutes. Please state your name, make your presentation as brief as possible and understand that the Board will not engage in a debate with visitors, but you may be given an opportunity for further questions and answers when a specific item is presented in the agenda.

Mrs. Bracamonte checked the board@rosemead.k12.ca.us email account for submissions of public comments. There was one (1) as follows:

- Lucy Tellez, Parent; Topic: Special Education protocols and communication concerns

**XVIII. SUPERINTENDENT'S REPORT**

Superintendent Ruvalcaba shared the following:

- Welcomed everyone in attendance.
- Shared that he enjoyed the Founder's Day events that were filled with spectacular performances and student participation. He gave kudos to all the teachers and staff who supported the students for the event.
- Lastly, he provided a shout-out to the Janson team for their recognition as a 2023 California Distinguished School, adding that they also received the awards in 2020.





## **XIX. BOARD PRESIDENT'S COMMENTS**

President Esquivel shared the following:

- Shared that he enjoyed the Founder's Day event and LCAP meeting at Muscatel. He shared that it was great to see the students perform.
- He expressed that he looks forward to the rest of the Founder's Day events.
- Lastly, he congratulated the Janson team for their recognition as a California Distinguished School.

## **XX. BOARD ORAL COMMUNICATIONS**

Clerk Peña shared the following:

- Congratulated all the Janson students, staff, and administration for their recognition as a California Distinguished School.
- Recognized the Nutrition & Wellness department for preparing new delicious meals and recipes for students.
- Happily shared that the District is including 40-80 additional students to each school site in the afterschool program.
- Excitedly that the District is able to offer expanded learning to the students and can't wait to see what staff offers for the summer and the spring.
- Lastly, she wished everyone to continue to be safe.

Trustee Armenta shared the following:

- Shared that in her recent visit to Savannah, Principal Wazirkajoyan showed her hospitality and thanked her for her commitment, leadership, and organization at the school. She shared that it is apparent that decisions are made on the best interest of the children and was grateful for the showcasing of the work everyone contributes to.
- Congratulated the Janson staff for their accomplishment and was sure that the team was enjoying the ceremony. She shared that she previously attended with Savannah and had a great time.
- Lastly, she wished everyone a restful and peaceful weekend.

Trustee Benitez shared the following:

- Attended the Savannah Founder's Day and expressed how wonderful it was seeing all the students. She especially enjoyed watching the little girl on the horse.
- Congratulated the Janson team for their California Distinguished Schools award.

Trustee Quintanilla shared the following:

- Congratulated Principal Glass and everyone at Janson for doing a great job and being recognized as a California Distinguished School.
- Attended the Muscatel Founder's Day and shared that it was awesome to see Ms. Taylor leading the students.
- At Encinita's Founder's Day it was awesome to see the little students with so much energy.
- Attended the Savannah Founder's Day and gave kudos to all the students who performed and staff that were involved with the event.



- Gave kudos to Dr. Fang for the LCAP presentation at Muscatel.
- Lastly, shared that it is great to be a part of the Rosemead School District family.

## **XXI. CONSENT AGENDA**

That the Consent Agenda, be Approved, as Corrected.

Motion made by: Ms. Nancy Armenta

Motion seconded by: Mrs. Veronica Pena

Voting:

Ms. Nancy Armenta - Yes

Mr. Ronald Esquivel - Yes

Mrs. Veronica Pena - Yes

Mr. John Quintanilla - Yes

Mrs. Diane Benitez - Yes

The motion passed by a 5-0 vote.

### **A. CONSENT - Personnel Status Report - Certificated and Classified**

## **XXII. FOCUS TOPIC(S):**

### **A. Bond Updates by Fieldman Rolapp & Associates**

Mr. Adam Bauer and Jason Chung presented bond updates and answered questions. See the presentation attached.

### **B. Facilities Updates by Assistant Superintendent Dr. Maria C. Rios**

Assistant Superintendent Dr. Rios presented a facilities update and answered questions. See the presentation attached.

## **XXIII. ACTION ITEM(S):**

### **A. ACTION - Reclassification of Position and Salary Adjustment**

That the Reclassification of Position and Salary Adjustment of Instructional Aide - Special Education Students with Severe Disabilities, be Approved.

Motion made by: Mr. John Quintanilla

Motion seconded by: Ms. Nancy Armenta

Voting:

Ms. Nancy Armenta - Yes

Mr. Ronald Esquivel - Yes

Mrs. Veronica Pena - Yes

Mr. John Quintanilla - Yes

Mrs. Diane Benitez - Yes

The motion passed by a 5-0 vote.

### **B. ACTION - ADMINISTRATIVE SERVICES - Fiscal Crisis & Management Assistance Team (FCMAT) (Districtwide) [NEW]**

That the Administrative Services - Fiscal Crisis & Management Assistance Team (FCMAT), be Approved.



Motion made by: Ms. Nancy Armenta  
Motion seconded by: Mr. John Quintanilla

Voting:

Ms. Nancy Armenta - Yes  
Mr. Ronald Esquivel - Yes  
Mrs. Veronica Pena - Yes  
Mr. John Quintanilla - Yes  
Mrs. Diane Benitez - Yes

The motion carried by a 5-0 vote.

**XXIV. DISCUSSION ITEM(S):**

**A. Review of Updated Policies - 1st Reading**

Superintendent Ruvalcaba presented the draft updated policies for a first reading and shared that they will be returned to the Board for action at the next meeting.

**XXV. NEW BUSINESS**

Superintendent Ruvalcaba shared the following:

- Requested direction on how to proceed with the bond update.
  - After Board discussion, it was the consensus for staff to look into the options pertaining to the bond funds and which projects, including the expanded scope of work listed on the Facilities Master Plan, would be included in the next phase.

Trustee Armenta shared the following:

- Requested for staff to provide the policy on the Board's professional development to ensure a clear understanding by all trustees, a report by the Trustee attending professional development, ensuring equity, and a budget per person. She added that the CSBA conference would be a given for all Trustees.
  - After discussion, it was the Board's consensus for staff to bring back a plan for discussion on the March 16 agenda.
  - Superintendent Ruvalcaba shared that staff will provide the existing policy in the Friday update.

President Esquivel shared the following:

- Inquired whether the Personnel Status Reports can include the salary or hourly rates moving forward.
  - It was the Board's consensus to move forward with this request.

**XXVI. PUBLIC COMMENTS ON CLOSED SESSION ITEMS (3 minutes per person or 20 minutes per topic)**

Mrs. Bracamonte checked the board@rosemead.k12.ca.us email account for submissions of public comments. There were no submissions.

**XXVII. RECESS TO CLOSED SESSION at \_\_\_\_ p.m.**

President Esquivel recessed the meeting to closed session at 8:22 p.m.



**XXVIII. CLOSED SESSION**

**XXIX. ADJOURNMENT OF CLOSED SESSION at \_\_\_\_\_ p.m.**

President Esquivel adjourned closed session at 9:14 p.m.

**XXX. RECONVENE TO OPEN SESSION at \_\_\_\_\_ p.m.**

President Esquivel reconvened the meeting to open session at 9:16 p.m.

**XXXI. ANNOUNCEMENT OF ANY ACTION TAKEN IN CLOSED SESSION (if any)**

President Esquivel announced that the Board of Trustees took no action in closed session.

**XXXII. ADJOURNMENT The meeting (be) adjourned at \_\_\_\_\_ p.m.**

President Esquivel adjourned the February 16, 2023, Board Meeting at 9:16 p.m., be Approved.

Motion made by: Ms. Nancy Armenta

Motion seconded by: Mr. John Quintanilla

Voting:

Ms. Nancy Armenta - Yes

Mr. Ronald Esquivel - Yes

Mrs. Veronica Pena - Yes

Mr. John Quintanilla - Yes

Mrs. Diane Benitez - Yes

The motion passed by a 5-0 vote.

**XXXIII. NEXT MEETING DATES**



Ronald Esquivel, President



Veronica Pena, Clerk







## Municipal Market Update and Future Bond Series Analysis

**Adam Bauer**  
Chief Executive Officer  
Fieldman, Rolapp & Associates, Inc.  
949 660 7303 tel  
949 295 5735 cell  
abauer@fieldman.com

**Jason Chung**  
Vice President  
Fieldman, Rolapp & Associates, Inc.  
949 660 7314 tel  
949 486 9501 cell  
jchung@fieldman.com

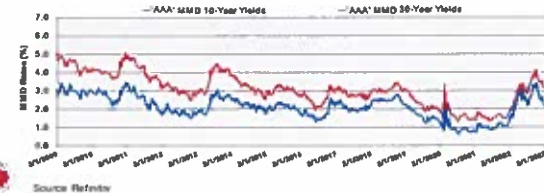
February 16, 2023



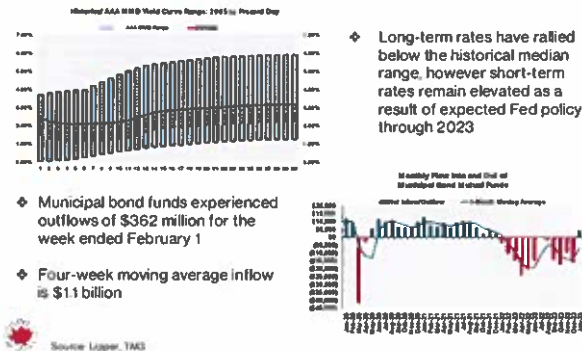
## Summary of Market Conditions

- ◆ Municipal Market Data (MMD): 'AAA' rated yield curve published daily by Thomson Reuters. All tax-exempt municipal bonds price based on a spread to MMD
- ◆ As a result of inflationary pressures, Fed interest rate policy and ongoing uncertainty in Ukraine, municipal tax-exempt rates have significantly increased since the beginning of 2022 but have significantly improved since November 2022

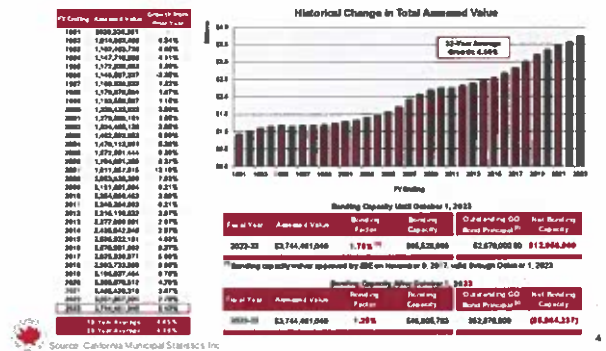
Historic Change in 'AAA' MMD Yields  
(February 1, 2009 through February 8, 2023)



## Summary of Market Conditions

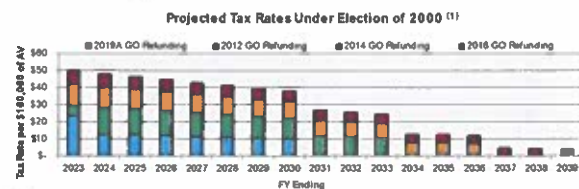


## Historical Assessed Valuation



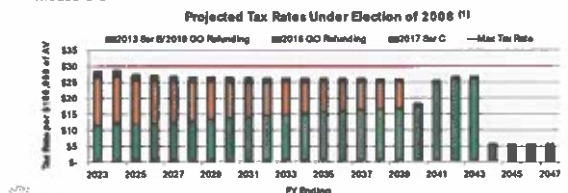
## Election of 2000 Bonds Outstanding

- ◆ The District has issued 4 series of new money general obligation bonds under the 2000 Election and no authorization remains
  - Authorized by more than 2/3<sup>rd</sup> of voters in a not-to-exceed amount of \$30,000,000
- ◆ 4 series of refunding bonds have been issued and are currently outstanding under the 2000 Election
  - Final maturity in 2039



## Election of 2008 Bonds Outstanding

- ◆ The District has issued 4 series of new money general obligation bonds under the 2008 Election ("Measure O")
  - Authorized by 73.39% of registered voters in a not-to-exceed amount of \$30,000,000
- ◆ Four series of bonds have been issued and \$10,873,496.85 in unissued authorization remains
- ◆ The District has available capacity to issue approximately \$2 million from Measure O

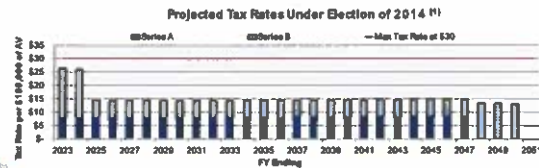






## Election of 2014 Bonds Outstanding

- The District has issued 3 series of new money general obligation bonds under the 2014 Election ("Measure RS") and \$12,895,000 in unissued authorization remains
  - Authorized by 71.62% of registered voters in a not-to-exceed amount of \$30,000,000
- Series A Bonds and Series T-2 Bonds issued in December 2017 in the par amounts of \$7,200,000 and \$780,000, respectively
  - Series T-2 Bonds matured August 1, 2019
- Series B Bonds issued in September 2021 in the amount of \$9,125,000



<sup>(1)</sup> Assumes a 0.0% growth in 2023-24 and a 0.0% growth every year thereafter



## Summary of Outstanding Debt

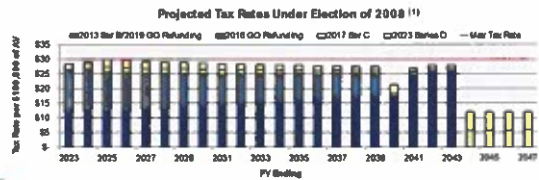
General Obligation Bond	Date of Issuance	Maturity Date	Original Par Amount	Outstanding Par as of 8/1/23	Next Call Date
2012 Refunding G.O. Bonds	July 24, 2012	August 1, 2033	\$5,425,000	\$4,965,000	Any date @ 100%
Election of 2008, Series B	October 2, 2013	August 1, 2023	7,589,503	104,104	Not Callable
2014 Refunding G.O. Bonds	August 7, 2014	August 1, 2038	\$2,400,000	\$2,400,000	August 1, 2024 @ 100%
2018 Refunding G.O. Bonds	June 22, 2018	August 1, 2039	12,300,000	10,640,000	August 1, 2026 @ 100%
Election of 2008, Series C	December 14, 2017	August 1, 2047	9,800,000	1,800,000	August 1, 2027 @ 100%
Election of 2014, Series A	December 14, 2017	August 1, 2047	7,200,000	7,200,000	August 1, 2027 @ 100%
2019 Refunding G.O. Bonds, Series A	October 8, 2019	August 1, 2043	11,880,000	10,485,000	August 1, 2026 @ 100%
2019 Refunding G.O. Bonds, Series B	October 8, 2019	August 1, 2041	8,715,000	8,715,000	August 1, 2028 @ 100%
Election of 2014, Series B	September 22, 2021	August 1, 2050	9,125,000	8,475,000	August 1, 2030 @ 100%
			\$54,914,104		

- With taxable rates still at elevated levels, an advance refunding does not make economic sense for the District at this time
- The only series of bonds that can be refinanced with tax-exempt rates are the 2012 Refunding G.O. Bonds
- The District can combine the refinancing transaction with the new money transaction to save on costs of issuance



## Potential Election of 2008, Series D

- The District could issue a portion of its new money from the available capacity of the 2008 Bond Measure
- Approximately \$2 million can be issued from 2008 Measure O based on limited tax rate capacity
- District can also wait to issue until Assessed Value continues to grow

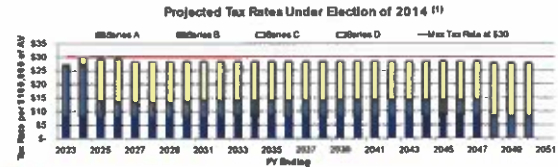


<sup>(1)</sup> Assumes a 0.0% growth in 2023-24 and a 0.0% growth every year thereafter



## Potential Election of 2014, Series C

- The District will likely have available tax rate capacity to issue the entire Measure RS authorization (\$12,895,000) by August or September 2023 if needed
- However, if the District decides to issue in year 2024, an additional bonding capacity waiver would need to be completed
- The waiver process would add another 4-5 months to the financing process



<sup>(1)</sup> Assumes a 0.0% growth in 2023-24 and a 0.0% growth every year thereafter



## Review of Financing Options

- The District will have sufficient tax rate capacity to issue nearly \$15 million in bonds in 2024, however it will need to pass another state bonding capacity waiver due to its existing waiver expiring on October 1, 2023

Scenario	Sale Date of Bonds	Par Amount from 2008 Measure O	Par Amount from 2014 Measure RS	State Waiver Required?	Pros/Cons
Option 1*	September 2023	Up to \$2,000,000	Up to \$12,895,000	No	Allows for most proceeds in 2023
Option 2	September 2023	\$0	Up to \$12,895,000	No	Allows 2008 Measure tax capacity to continue growing
Option 3	Year 2024	Up to \$2,000,000	Up to \$12,895,000	Yes	Requires waiver and additional time

\*Assumes the District's growth in Assessed Value by 3.00% in FY 23-24. Historically, the District has achieved a 2.0% average growth over 30 years.





## ROSEMEAD SCHOOL DISTRICT

### FACILITIES MASTER PLAN- UPDATED

February 16, 2023

Presented by Maria C. Rios, Ed.D.  
Assistant Superintendent, Administrative Services

## MISSION

The Rosemead School District provides a challenging academic environment that embraces the diversity of the entire community and encourages lifelong learners. In partnership with parents and community, our mission is to nurture the whole child—including their intellectual, physical, emotional, and ethical growth—to prepare them to be responsible, healthy, productive, and contributing members of our global society.

The Rosemead School District promotes leadership at all levels of our educational community. It strives for all members to **LEAD**:

- L – Lifelong learners and leaders of our global society
- E – Ethical behavior and mindsets
- A – Academic rigor, support, and achievement
- D – Diversity is valued and respected

## CORE VALUES

Sets high expectations and places great emphasis on student needs, including academic, aesthetic, emotional, and social, as well as safety, physical comfort, health, and self-esteem

Has a quality instructional program that develops positive interpersonal skills, prepares students to be responsible, well-informed citizens with high moral and ethical standards, creative problem solvers, effective communicators in a technological society, and promotes lifelong growth

Promotes active parent involvement in the child's total well-being

Encourages, values, and respects students, staff, parents, and community participation in decision making

## BOARD PRIORITIES

Student achievement – support proven strategies and initiatives to increase achievement for all students

Communication – support increased communication, transparency, and community engagement

Financial stability – ensure fiscal responsibility and stability

Strategic planning – pursue long term objectives to achieve the District's vision

## FACILITIES MASTER PLAN

- Input gathered from different stakeholders
- Fact-based and data-driven
- Prioritized by the Board of Trustees
- Best serve the needs of all students
- Plan presented to the Board of Trustees



## DISTRICT'S PRIMARY GOALS

- Consider educational and community input
- Repair and update existing classrooms
- Repair to existing site-work
- Improve parking facilities
- Improve student services





## GUIDING PRINCIPLES FOR FACILITY DESIGN

Inspire Students for a Limitless Future by ensuring that all learning environments are equitable, inclusive, innovative, and safe.

Maximize Student Achievement by investing in facility and infrastructure upgrades that are student-centric and demonstrate a forward thinking and flexible design.

Demonstrate Fiscal Responsibility, Sustainability, and Transparency by aligning resources to meet the diverse and changing needs of our students, staff, and community.

Maximize Indoor/Outdoor Spaces to expand learning and leadership opportunities that promote positive student outcomes and community engagement.

## CONSIDERATIONS

Fluctuation in enrollment

Changes to residential development

Unforeseen economic conditions

Increase in cost of materials and supplies

Unforeseen and unexpected repairs

## FACILITIES MASTER PLAN PRIORITIZATION

Item	Improvement Description	Encinita (40%)	Janson (40%)	Savannah (40%)	Shuey (40%)	Muscotel (40%)	Comments
1	Exterior Painting				\$ 250,000		
2	Add First Responder Locking to Portables 10-20				\$ 3,000		
3	Fire Alarm replacement	\$ 110,000				\$ 140,000	
4	IT security/surveillance	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	
5	Drinking fountains to replace old ones	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	
6	Replacement of old equipment	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	
7	Replace parking lot/driveway				\$ 80,000		

## CHALLENGES

Some projects require DSA approval

DSA approval process is lengthy

Availability of materials and supplies

Unforeseen circumstances

Changes in DSA requirements

Student free time availability

Summer Programs

Multiple contractors at one site

## EXTERIOR PAINTING

Estimated cost: \$250,000

Final cost: \$256,400

### Shuey School Painting

Project Completion:  
August 2022



## FIRE ALARM REPLACEMENT

Estimated cost: \$1,108,000

Final cost: \$1,108,000

Encinita, Janson,  
Savannah and Muscatel

Completed: August 2022







## SECURITY CAMERAS

Estimated cost: \$236,857  
Final cost: \$285,395

District Office, Warehouse,  
and all five schools

Completed January 2023



## HYDRATION STATIONS

Estimated cost: \$35,000  
Final cost: \$47,600

Installed 3-4 per school

Completed: January 2023



## SHUEY PARKING LOT REPAIR

Estimated cost: \$250,000  
Final cost: \$134,754

Completed August 2022



## REPAIR ROOFS

Estimated cost: \$1,152,000  
Final cost: \$1,276,645

Encinita- most buildings

Muscatel- 8 classrooms & one set  
of restrooms

Janson- 2 classrooms

Completed: February 2023



## DUMPSTER ENCLOSURES

Estimated cost: \$32,000  
Actual cost \$30,000

Savannah and Shuey Schools

Completed: May 2022



## PLAYGROUNDS and SURFACES

Estimated cost:  
\$3,541,254

### Update:

- Surveying and GeoTech reports completed
- DSA approval required
- Need to identify playground equipment, seek bids, award the work, etc.

Estimated  
Project Completion:  
Summer 2023 (2 schools)  
Summer 2024 (2 schools)





## SHADE SHELTERS

Estimated cost:

\$656,600

### Update:

- Shade structures at Janson, Encinita, Savannah, and Muscatel
- Possible DSA approval needed depending on size of shade structure

### Estimated

**Project Completion:**  
Summer 2023 (2 schools)  
Summer 2024 (2 schools)



## ENCINITA PORTABLE REPAIR

Estimated cost:

\$475,000

### Update:

- Survey of needs has been completed
- Needs: upgrade ramps, reinforce the foundation and upgrade restrooms
- Requires DSA approval and GeoTech Survey

**Estimated Project Completion:**  
Summer 2023



## REPLACE HVAC UNITS

Estimated cost:

\$385,000

### Total units to replaced:

- Janson- 6
- Shuey- 1
- Savannah- 3
- Encinita- 9
- Muscatel-10

**Estimated Project Completion:**  
Summer 2023



## MARQUEES

Estimated cost:

\$504,000

### Update:

- Planning stages
- All sites, including District Office will get a digital marquee

**Estimated Project Completion:**  
Summer 2023-2024



## LIGHTING UPGRADES

Estimated cost:

\$261,275

### Update:

- Early Planning stage

**Estimated Project Completion:**  
December 2023



## CONCRETE WORK

Estimated cost:

\$1,250,000

### Update:

- Early Planning stage

**Estimated Project Completion:**  
2023-24



ADA upgrades  
Pavers  
Curbs to prevent water damage  
Repair planters





## FIBER REINFORCED PANELS

Estimated cost:

\$198,718

## CHALKBOARDS TO WHITEBOARDS

Estimated cost:

\$9,374

### Update:

- Early Planning stage

### Estimated

**Project Completion:**  
Summer 2023

Muscotel Locker Room Improvements

Plumbing/wet wall

MPR hallway

Kitchen



**Project Completed:**  
Summer 2022

**Completed by M&O Leads**



## COUNTERTOP/BASE/SINK

Estimated cost:

\$36,736

**Project Completed:**  
Summer 2022

**Completed by M&O Leads**



## Factors to consider

- DSA new requirements: we didn't know this at the time of proposals/estimates
- Higher bids/stock ordered
- Other factors: fire alarm and testing projects took longer
- Unforeseen projects: Muscotel windows water damage

## ESTIMATED BUDGET ANALYSIS

Project	Cost of In progress	Cost of completed projects	Project completion
Shady School Painting		\$ 236,400	Completed
Fire Alarm		\$ 1,186,000	Completed
Security Cameras		\$ 285,395	Completed
Hydration Stations		\$ 47,600	Completed
Shady Parking Lot Repair		\$ 136,796	Completed
Roof repairs		\$ 1,176,645	Completed
Dumpster Enclosures		\$ 30,000	Completed
Playgrounds (Janson/Encinita)	\$ 1,058,243		In progress
Playgrounds installation	\$ 712,364		In progress
Playgrounds (Sevenson/Shady)	\$ 1,770,617		Summer 2024
Janson Resto	\$ 660,000		Summer 2024
Shade Shelters - Muscotel	\$ 656,800		In progress
Encinita Portables	\$ 475,000		In progress
Reglance HVAC	\$ 881,000		In progress
Marquees	\$ 504,000		In progress
Upgrade Lighting	\$ 361,275		2024-2025
Concrete work	\$ 1,256,000		2024-2025
Fiber Reinforced Panels	\$ 198,718		2024-2025
Estimated Cost:	\$ 7,871,847	\$ 3,148,836	

Additional Budget Items	Cost
Architect	\$ 517,672.00
Facilities Consultant	\$ 57,290.00
DSA Fees	\$ 40,917.00
Associated Soils	\$ 26,719.00
Inspectors	\$ 43,520.00
Environmental Testing	\$ 16,348.00
<b>Estimated total</b>	<b>\$ 703,466.00</b>

## QUESTIONS?



**THANK YOU!**

