



Regular Study Session Meeting

10/17/2024 06:30 PM

**6:30 P.M. - CALL TO ORDER/OPEN/PUBLIC SESSION
(ZOOM) / IN-PERSON**

After the Completion of Open Session - CLOSED SESSION

MEETING MINUTES

**AGENDA FOR THE REGULAR STUDY SESSION MEETING OF
THE BOARD OF TRUSTEES OF THE ROSEMEAD SCHOOL DISTRICT**

**6:30 P.M. - CALL TO ORDER/OPEN/PUBLIC SESSION (ZOOM) / IN-PERSON
After the Completion of Open Session - CLOSED SESSION**

This meeting will also be held electronically via Zoom Meetings with limited in-person capacity.

PARTICIPATION IN-PERSON: Adherence to current Los Angeles County Department of Public Health, protocols:

Rosemead School District

District Office - Board Room

3907 Rosemead Blvd., Rosemead, CA 91770

Tel: (626) 312-2900 x212 | Email: board@rosemead.k12.ca.us

District Website: www.rosemead.k12.ca.us

Agenda Website: [Simbli platform](#) (click on Meetings)

PARTICIPATION VIA TELECONFERENCE/ELECTRONIC:

Zoom Call-In# (346) 248-7799

Zoom Meeting ID# 897 9200 1216

Passcode: 842405

Attendees

Voting Members

Mr. John Quintanilla, President

Mrs. Diane Benitez, Clerk

Ms. Nancy Armenta, Trustee

Mr. Ronald Esquivel, Trustee

Mrs. Veronica Pena, Trustee

Non-Voting Members

Dr. Jennifer Fang, Interim Superintendent

Dr. Maria Rios, Assistant Superintendent, Administrative Services

Dr. Chelsea Kang-Smith, Interim Assistant Superintendent, Educational Services

I. NOTICES - Public Comments / Speaker's Requests

II. NOTICES

III. Call to Order by _____ at _____ p.m.

President Quintanilla called the meeting to order at 6:30 p.m.

IV. Members Present _____ Members Absent _____

President Quintanilla read the following statement:

The Rosemead School District Board of Trustees will conduct their public meetings in-person along with a virtual Zoom cast. In order to ensure the board's business is heard clearly, we would like to respectfully request for all Zoom attendees to mute their microphones unless you are requested by the Board President to address the Board.

V. MEETING RECORDED

This meeting will be audio and video recorded. Trustees have received background information regarding each agenda item prior to the meeting thus ensuring a thorough review of each item.

VI. APPROVAL OF AGENDA

That the Agenda, be Approved.

Motion made by: Ms. Nancy Armenta

Motion seconded by: Mrs. Diane Benitez

Voting:

Mr. John Quintanilla - Yes

Mrs. Diane Benitez - Yes

Ms. Nancy Armenta - Yes

Mr. Ronald Esquivel - Yes

Mrs. Veronica Pena - Yes

The motion passed by a 5-0 vote.

VII. REGULAR SESSION - 6:30 P.M.

VIII. PLEDGE OF ALLEGIANCE by: _____

President Quintanilla requested for Mr. Adam Bauer to lead the Pledge of Allegiance.

IX. PUBLIC COMMENT ON AGENDA ITEMS (3 minutes per person or 20 minutes per topic)

Pursuant to Board Bylaw No. 9323, we would like to encourage members of the public to present their views to the Board regarding matters listed in the agenda. At regular meetings of the Board, members of the public may address the Board on agenda items, as well as any other items of concern that fall within the subject matter jurisdiction of the Board of Trustees. If you want to address an agenda item, you have the option of speaking at this time or at the time the item is being discussed by the Board.

Individual speakers shall be allowed three (3) minutes total to address the Board on each agenda or non-agenda item. The Board shall limit the total time for public input on each item to 20 minutes. Please state your name, make your presentation as brief as possible, and understand that the Board will not engage in a debate with visitors, but you may be given an opportunity for further questions and answers when a specific item is presented in the agenda.

Mrs. Bracamonte shared that there were three (3) submissions received for open session topics.

1. Michelle Drain
2. Abraham Esparza
3. Arlene Hooks

The submitters were not present and written comments weren't received.

X. INTERIM SUPERINTENDENT'S REPORT

Dr. Fang shared the following:

- Shared that yesterday the District hosted its first Wellness Committee meeting. Director Rivera invited the Los Angeles County Office of Education, parents, students, and our lunch superheroes to the meeting. The meeting was well attended and a lot of great ideas came out that we will utilize throughout the school year. They will push wellness and health habits, and we are going to relaunch our community Gazette in November. We are also going to be starting the Food for Thought series in January to launch the new year.
- Last week, we had three days of student-led conferences where students shared their educational data and goals for the year with their parents. She thanked the teachers and translators. It is a good start to the year.
- Lastly, she invited everyone to attend the Wellness Fitness Run/Walk event this Saturday starting at 7:30 a.m. at Encinita.

XI. BOARD PRESIDENT'S COMMENTS

President Quintanilla shared the following:

- Gave kudos to all the schools for refreshing the District bulletin boards every month and for keeping the boards very festive and lively.

XII. BOARD ORAL COMMUNICATIONS

Trustee Armenta shared the following:

- Thanked the maintenance and operations staff that came out last week to be recognized by the Board and the Crossing Guards. The principals and schools accented the night with their kindness and thankfulness to both groups. It was a very festive and celebratory occasion, and she is glad that we recognized them.

Trustee Esquivel shared the following:

- Echoed the sentiments regarding the Run/Walk sharing that pancakes will be served to give everyone the energy needed to run. He hopes that everyone can attend the event. The students just love the event.
- Inquired on the status of LACOE's presentation and why they couldn't present tonight. He added that an explanation needs to be given to all of our staff. The Board agrees that the employee's pay is very important.
- Thanked Dr. Fang for responding to his late text and securing the campus on the 13th after he found that the main gate to the campus was left wide open. He thanked her for responding and securing the campus. Adding that we should ask staff to be extra cautious to ensure our campuses are secured.
- Requested for LACOE to be present at the next meeting.

Trustee Peña shared the following:

- Shared that she is looking forward to the Run/Walk this Saturday. Thanked Dr. Fang and Dr. Rios for their help securing our campuses when gates are left open.

XIII. CONSENT AGENDA

That the Classified Amended Personnel Status Report, be Pulled.

Motion made by: Mr. John Quintanilla

Motion seconded by: Ms. Nancy Armenta

Voting:

Ms. Nancy Armenta - Yes

Mr. Ronald Esquivel - Yes

Mrs. Veronica Pena - Yes

Mr. John Quintanilla - Yes

Mrs. Diane Benitez - Yes

The motion passed by a 5-0 vote.

That the Amended Classified Personnel Status Report, be Discussed.

Motion made by: Ms. Nancy Armenta

Motion seconded by: Mrs. Diane Benitez

Ms. Nancy Armenta rescinded her motion.

Mrs. Diane Benitez rescinded her second.

That the Amended Classified Personnel Status Report, be Approved.

Motion made by: Ms. Nancy Armenta

Motion seconded by: Mrs. Diane Benitez

Voting:

Ms. Nancy Armenta - Yes

Mr. Ronald Esquivel - Yes

Mrs. Veronica Pena - Yes
Mr. John Quintanilla - Yes
Mrs. Diane Benitez - Yes
The motion passed by a 5-0 vote.

That the Certificated Personnel Status Report and Use of Facilities: 2024-2025 Educational Foundation for the Rosemead School District (all sites), be Approved.

Motion made by: Ms. Nancy Armenta
Motion seconded by: Mrs. Veronica Pena

Voting:
Ms. Nancy Armenta - Yes
Mr. Ronald Esquivel - Yes
Mrs. Veronica Pena - Yes
Mr. John Quintanilla - Yes
Mrs. Diane Benitez - Yes
The motion passed by a 5-0 vote.

- A. CONSENT - Personnel Status Report - Certificated and Classified (Amendment)**
- B. CONSENT - Use of Facilities Application: 2024-2025 Educational Foundation for the Rosemead School District (all sites)**

XIV. FOCUS TOPIC(S):

- A. Bond Updates by Fieldman, Rolapp & Associates, Inc.**
Mr. Adam Bauer, representative from Fieldman, Rolapp & Associates, Inc. presented the Bond Updates and answered questions. The presentation is attached.
- B. Supporting Social Emotional Learning for all Rosemead School District Students, by Hoori Chalian, M.Ed., Coordinator, Special Education & Student Support Services**
Coordinator Chalian presented on supporting Social Emotional Learning for all Rosemead School District Students and answered questions. The presentation is attached.

XV. ACTION ITEM(S):

- A. ACTION - 2024-2025 Comprehensive School Safety Plans**
That the 2024-2025 Comprehensive School Safety Plans, be Tabled, to the November 7, 2024, Agenda.
Motion made by: Mr. John Quintanilla
Motion seconded by: Ms. Nancy Armenta
Voting:
Mr. John Quintanilla - Yes
Mrs. Diane Benitez - Yes

Ms. Nancy Armenta - Yes
Mr. Ronald Esquivel - Yes
Mrs. Veronica Pena - Yes

The motion passed by a 5-0 vote, tabling the item to the next agenda.

XVI. DISCUSSION ITEM(S):

A. DISCUSSION - Review Updated Policies - 2nd Reading (from 10/3/24)

Interim Superintendent Fang presented the updated policies for a 2nd reading.

After discussion, it was the Board's consensus to move forward with one batch to include any edits that have an option to select from included in another color.

XVII. NEW BUSINESS

Interim Superintendent Fang:

- Shared the email that she received from the Deputy Superintendent of LACOE, she read the email from Dr. Ruth Perez and read the email verbatim to the Board. Dr. Fang shared that LACOE provided a copy of some presentations that they previously presented to their LACOE Board. She shared that LACOE has continued to provide support to our team. They will schedule a full day in-person training, and we are in the process of coordinating the dates. They have been more responsive in the past couple of weeks. Our team has been very communicative with their team about questions. Communication has been sent to members to help them understand that we are working tirelessly and have maintained regular communication with our Board on how payroll is going each week.
- Trustee Armenta expressed her concerns regarding the response from LACOE that they do not plan to present to the Board, and are not resolving the issues that are affecting the paychecks of our employees. Who do we hold accountable for these issues?
- Assistant Superintendent Dr. Rios shared that the county is not giving us the option to switch to another system. LACOE has not been able to solve the issues, and they are not able to fix them. The problem is the system.
- Reported that today the applicants for the fiscal position received an assessment and the other half are scheduled to complete the assessment tomorrow. The interviews should be schedule next week. Dr. Fang explained that the process was delayed as a result of a request she received for delay due to other immediate fiscal deadlines.
- President Quintanilla requested Dr. Fang provide daily updates on this topic. Additionally, he requested for Dr. Fang to work with Dr. Rios on this hiring process.
- Trustee Armenta reiterated that changes occur; however, the Board needs to be kept abreast of the changes as the changes are occurring. She added that it is important that Dr. Rios be kept in the loop as the supervisor for that department.

President Quintanilla recessed the meeting for a brief break at 9:10 p.m.

President Quintanilla reconvened the meeting to open session at 9:20 p.m.

- Assistant Superintendent Dr. Rios shared that the team met with the San Gabriel Valley Water District (SGVWD) regarding the installation of the vault meter and pipes that need to be connected to Janson school. We requested that the work be done during the week of Thanksgiving Break, but they are also on vacation during that week. The SGVWD team will work on Monday-Tuesday prior to their vacation days, to complete the work. They want to start the project on the Wednesday before, to get started on the work that will affect the side of the street near our property. They will start the work on Wednesday, November 20 and Thursday, November 21. This will minimize the impact on the traffic on Wednesday and Thursday. However, there will be some impact on Friday. The team is aware of the drop-off and pick-up hours and will work around them. In preparation for this work, Coordinator Lawrence will arrange for preschool drop off and pick up to be in the front of the school off of Marshall Street. The SGVWD team has committed to working on Saturday, if necessary, in order to complete the work by Tuesday, November 26. With regard to their equipment, they will need three parking stalls coned off while they complete the work. There will be an inspector on site during the work and Dr. Rios has immediate access to inspector Rudy Martinez via cell phone. She added that on that Friday, we will have a team supporting the site, and they will also bring their own team to help direct traffic. We will reach out to the sheriffs for traffic support. SGVWD will notify the immediate residents that are affected. The District will also provide our own notifications to our entire community. The city will be notified by the water district. With regard to turning the water off, SGVWD will need to turn off the water, which will affect the two houses nearest to the work location and will notify those residents directly. Dr. Rios will continue to have meetings with SGVWD and will work on preparing the notification information for our community.
 - President Quintanilla suggested that we ask the City to push out the notification to the community.
- Marketing on District vehicles - Dr. Rios shared the revised wrap mockups for the maintenance and operations fleet, including the van, work trucks, and refrigerated box truck.
 - The Board gave consensus on proceeding with the wraps for the fleet.

President Quintanilla shared the following:

- Requested to research the cost of additional cameras for our facilities.
 - It was the Board's consensus for staff to provide the cost and how many additional cameras are needed per site.
- Inquired whether all staff will receive first aide and CPR training.
 - Dr. Rios shared that the requirement is for teachers when they first acquire their credential and for Classified it is required for certain positions, such as Health Technicians. She added that preschool also has some requirements.
 - Trustee Esquivel suggested making it available as optional, rather than required.
 - Dr. Rios shared that she would like to offer the training during the March professional development day.
 - It was the Board's consensus to offer it as an option to all employees.
- Requested for Board direction to ensure cross-training at the District Office to ensure positions that are covered when they are out on vacation or for emergencies. This would include cross-training for each department and for Mrs. Bracamonte also.

- It was the Board's consensus to move forward with cross-training.
- Shared that he has observed that Encinita and other schools are being utilized as public parking lots. He shared that we have an agreement with the church next to Janson for extra parking. In Savannah there are verbal agreements for the use of the parking lots with notification when in use for emergencies. He inquired whether there is a liability if something occurred. Explore the closure of school parking lots during evenings and weekends, addition of signs regarding trespassing, etc.
- It was the Board's consensus to explore options to address this.

XVIII. PUBLIC COMMENTS ON CLOSED SESSION ITEMS (3 minutes per person or 20 minutes per topic)

Pursuant to Board Bylaw No. 9323, we would like to encourage members of the public to present their views to the Board regarding matters listed in the agenda. At regular meetings of the Board, members of the public may address the Board on agenda items, as well as any other items of concern that fall within the subject matter jurisdiction of the Board of Trustees. If you want to address an agenda item, you have the option of speaking at this time or at the time the item is being discussed by the Board.

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Mrs. Bracamonte shared that no submissions were received for closed session topics.

XIX. CLOSED SESSION

President Quintanilla announced that the Board of Trustees would recess the meeting to closed session to consider the following closed session items:

A. CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION - pursuant to Government Code Section 54956.9(d)(2) and (e)(1)

Participants: Dr. Jennifer Fang and Dr. Maria Rios:

- One (1) Matter

B. CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION - pursuant to Government Code Section 54956.9(d)(2) and (e)(2)

Participants: Dr. Jennifer Fang and Dr. Maria Rios:

- Two (2) Matters

XX. RECESS TO CLOSED SESSION at ____ p.m.

President Quintanilla read the following statement prior to closed session:
The Board will now recess to closed session for consideration of the items on the closed session agenda:

With respect to Item B. Anticipated Litigation pursuant to Government Code Section 54956.9(d) and (e)(2) on the closed session agenda:

- the facts and circumstances for the 1st matter relate to an employee matter
- the facts and circumstances for the 2nd matter relate to an employee matter

President Quintanilla recessed the meeting to closed session at 9:45 p.m.

XXI. ADJOURNMENT OF CLOSED SESSION at ____ p.m.

President Quintanilla adjourned closed session at 10:17 p.m.

XXII. RECONVENE TO OPEN SESSION at ____ p.m.

President Quintanilla reconvened the meeting to open session at 10:22 p.m.

XXIII. ANNOUNCEMENT OF ANY ACTION TAKEN IN CLOSED SESSION (if any)

President Quintanilla announced that the Board of Trustees took no action in closed session.

XXIV. ADJOURNMENT The meeting (be) adjourned at ____ p.m.

President Quintanilla adjourned the October 17, 2024, Board of Trustees meeting at 10:22 p.m., be Approved.

Motion made by: Ms. Nancy Armenta

Motion seconded by: Mrs. Diane Benitez

Voting:

Mr. John Quintanilla - Yes

Mrs. Diane Benitez - Yes

Ms. Nancy Armenta - Yes

Mr. Ronald Esquivel - Yes

Mrs. Veronica Pena - Yes

The motion passed by a 5-0 vote.

XXV. NEXT MEETING DATES



Diane Benitez, President

Nancy Armenta, Clerk

Creating Positive & Safe School Climates



Purpose & Overview

Presentation to the Board of Trustees
October 18, 2024

Presented by: Hoori Chalian, M.Ed.
Coordinator, Special Education & Student Support Services

Highlights of the District's initiatives and progress in Social Emotional Learning (SEL) and Positive Behavioral Interventions and Supports (PBIS)

Review the impact of these efforts on student achievement, behavior, and overall well-being



What is SEL and PBIS?

Social Emotional Learning (SEL)

Definition: The process of helping students acquire and apply the skills needed to understand and manage emotions, set and achieve goals, show empathy, maintain positive relationships, and make responsible decisions.

Key Competencies: Self-awareness, self-management, social awareness, relationship skills, and responsible decision-making.

Positive Behavioral Interventions and Supports (PBIS)

Definition: A proactive approach that establishes behavioral supports and social culture needed for all students to achieve social, emotional, and academic success.

Focus Areas: Setting clear expectations, reinforcing positive behaviors, and reducing disruptive behaviors through evidence-based strategies.



Positive Behavior Intervention & Support (PBIS)

1 ESTABLISH EXPECTATIONS

2 TEACH EXPECTATIONS

3 POSITIVE REINFORCEMENT

4 RESTORATIVE CONSEQUENCES

WHAT IS PBIS?



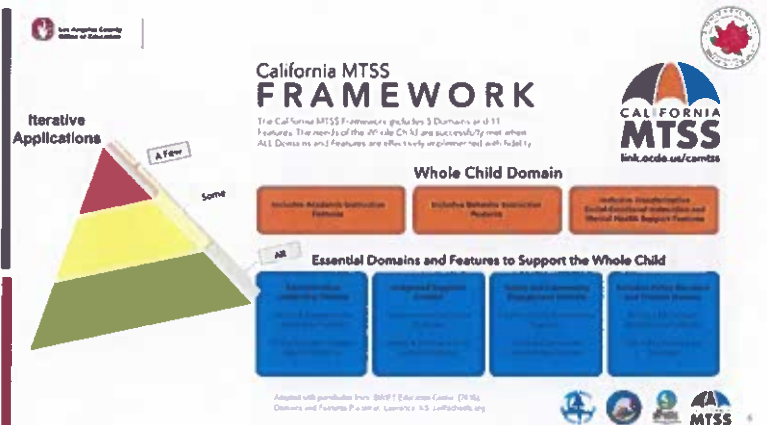
Why SEL and PBIS Matter?

Research and Impact

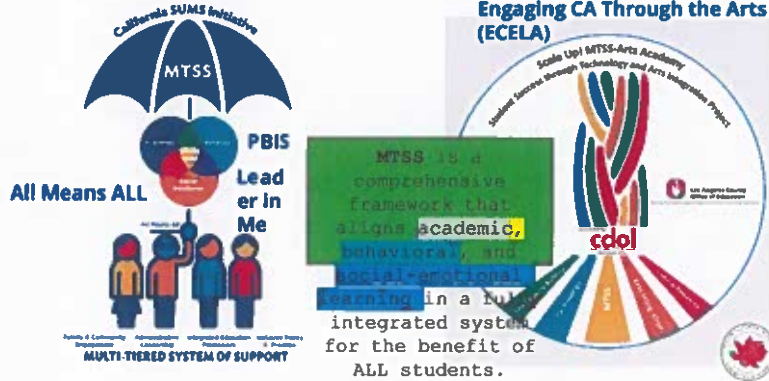
- SEL and PBIS contribute to:
- Improved academic outcomes.
- Enhanced emotional regulation and social skills.
- A reduction in behavior problems, suspensions, and absenteeism.

Statistics:

- Schools implementing SEL show a 11% increase in academic achievement, while PBIS reduces behavior incidents by 30%.



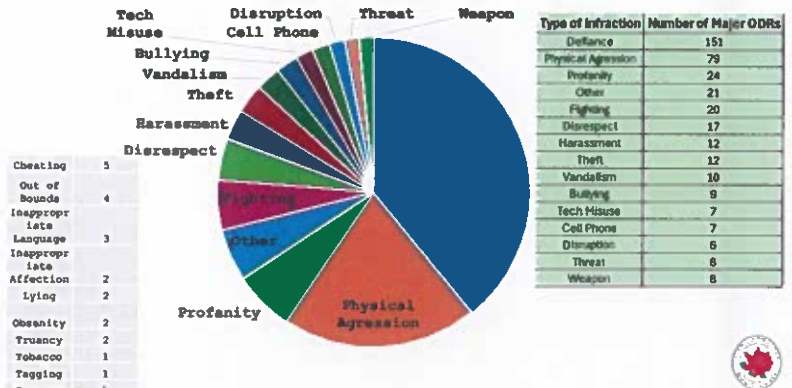
MTSS Integration: Umbrella & Braid



District-Wide Initiatives



Sample Data - Number of Major ODRs







SEL Webpage





Student Support Services

Social Emotional Learning & Supports

Providing the Essential Components of Student Support Services in a safe, respectful, and a respectful manner for students, parents, and staff

Our vision and mission

The purpose of the Student Support Services is to provide a safe and supportive environment for all students and staff. The purpose of the Student Support Services is to provide a safe and supportive environment for all students and staff.

- 1. Provide a safe and supportive environment for all students and staff.
- 2. Provide a safe and supportive environment for all students and staff.
- 3. Provide a safe and supportive environment for all students and staff.
- 4. Provide a safe and supportive environment for all students and staff.
- 5. Provide a safe and supportive environment for all students and staff.

The purpose of the Student Support Services is to provide a safe and supportive environment for all students and staff. The purpose of the Student Support Services is to provide a safe and supportive environment for all students and staff.

Monthly SEL Newsletter



Data and Progress Monitoring

	Silver Award	Gold Award	Platinum Award
2020-2021	Muscotel MS	Encinita ES Janson ES Savannah ES Shuey ES	
2021-2022		Encinita ES Savannah ES Muscotel MS	Janson ES Shuey ES
2022-2023		Muscotel MS	Encinita ES Janson ES Savannah ES Shuey ES
2023-2024			Encinita ES Janson ES Savannah ES Shuey ES Muscotel MS



Supports for Students

Foothill Family Services interns support students 1/2

Encinita	Janson	Shuey	Savannah	Muscotel
Conducts 6 groups (16 students)	Conducts 3 groups	Conducts 6 social skills groups (22 students)	Works with 12 students to support development of social skills, self control, self esteem, and positive self perception	Provides individual counseling to 5 students
Topics include social skills, coping skills, and self-regulation	Conducts individual counseling with 3 students	Topics include building confidence, social skills, self regulation, communication		Preparing presentations for homeroom classes
	Conducts CICO with 1 student			
	Provides Kindergarten classroom behavioral support			



Supports for Students

School Psychologists provide support beyond their work within Special Education.

General education counseling groups and individual counseling	Facilitating Student Success Teams	Facilitating Leader in Me assemblies	Create and curate RSD SEL Newsletters
Support TK & Kindergarten classrooms with behavior needs - creating token boards, break cards, daily progress reports	Assist with student supervision and modeling	Conduct restorative justice practices	Provide academic & behavioral consultation with teachers
Coordinate FFS Intern activities	Coordinate site-based enrichment activities - for example, 3D printing, 3D modeling, boys lunch bunch (building upon Young Men's Leadership Conference), chess, basketball, Zen Zone, and more!		



Rosemead School District - Shining Bright!

See a glimpse of our positive and safe school climates!



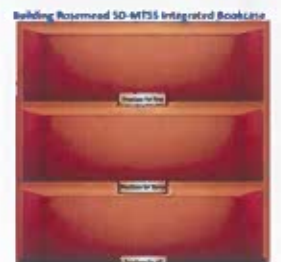
Collaborative Partnerships



What Have We Been Working On



- Building Out the RSD MTSS Bookcase
- Girls & Boys Leadership Empowerment Symposiums
- Ongoing Professional Learning and Coaching
- MTSS Implementation -Tier 1 & 2
- Social-Emotional Learning Lessons
- In School Counseling and Mental Health Supports
- In-Person Leadership Days
- Partnerships with local agencies and resources



Resources



<https://www.stopbullying.gov> (U.S. Department of Health & Human Services)

[HealthyChildren.org](https://www.healthychildren.org) (American Academy of Pediatrics)

[Social Emotional Learning & Supports](#) (RSD Student Support Services)

[LeaderInMe.org](#) (Leader in Me Resources)


[PBISCA.org](#) (California PBIS Coalition)

American Academy of Pediatrics
DEDICATED TO THE HEALTH OF ALL CHILDREN



Questions






Municipal Market Update and Future Bond Series Analysis

Adam Bauer
Chief Executive Officer & President
Fieldman, Rolapp & Associates, Inc.
Tel: (949) 660-7303 Cell: (949) 295-5735
abauer@fieldman.com

October 17, 2024



Summary of Market Conditions

- ◆ Municipal Market Data (MMD): 'AAA' rated yield curve published daily by Thomsen Reuters. All tax-exempt municipal bonds price based on a spread to MMD
- ◆ Higher than anticipated inflation readings and changing FOMC sentiment resulted in continued interest rate volatility in 2024, with the current expectation of one to two rate hikes commencing at the September FOMC meeting

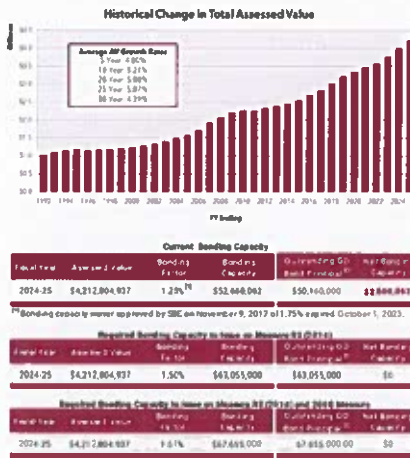


Source: Refinitiv

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Historical Assessed Valuation

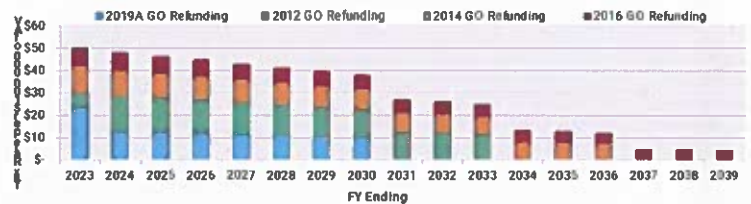
Fiscal Year	Assessed Value	Growth from Prior Year
1991	\$976,326,381	9.54%
1992	1,014,682,490	3.94%
1993	1,102,403,220	8.65%
1994	1,147,719,906	4.11%
1995	1,172,929,682	2.20%
1996	1,146,597,327	2.25%
1997	1,160,638,922	1.22%
1998	1,176,916,554	1.43%
1999	1,193,559,567	1.45%
2000	1,230,423,922	3.09%
2001	1,278,986,161	3.95%
2002	1,324,485,136	3.55%
2003	1,402,592,832	5.90%
2004	1,478,113,861	5.38%
2005	1,572,501,444	6.39%
2006	1,704,061,205	8.37%
2007	1,911,837,615	12.19%
2008	2,063,535,290	7.93%
2009	2,191,601,094	6.21%
2010	2,254,050,453	2.85%
2011	2,245,284,903	-0.21%
2012	2,216,116,522	-2.97%
2013	2,277,046,081	2.76%
2014	2,438,042,845	7.07%
2015	2,536,922,191	4.02%
2016	2,670,581,662	5.27%
2017	2,825,328,971	5.80%
2018	2,993,723,559	5.96%
2019	3,196,037,454	6.76%
2020	3,223,070,512	0.85%
2021	3,455,429,318	7.18%
2022	3,557,637,924	2.96%
2023	3,744,461,040	5.13%
2024	4,118,435,330	9.73%
2025	4,212,804,937	2.41%



Election of 2000 General Obligation Bonds Outstanding

- ◆ The District has issued 4 series of new money general obligation bonds under the 2000 Election and no authorization remains
 - Authorized by more than 2/3rd of voters in a not-to-exceed amount of \$30,000,000
- ◆ 4 series of refunding bonds have been issued and are currently outstanding under the 2000 Election
 - Final maturity in 2039

Projected Tax Rates Under Election of 2000 ⁽¹⁾



⁽¹⁾ Assumes 4.00% growth in 2024-25 and 4.00% growth every year thereafter

Election of 2008 General Obligation Bonds Outstanding

- ◆ The District has issued 4 series of new money general obligation bonds under the 2008 Election ("Measure O")
 - Authorized by 73.39% of registered voters in a not-to-exceed amount of \$30,000,000
- ◆ Four series of bonds have been issued and \$10,873,496.85 in unissued authorization remains
- ◆ The District will need to apply for additional bonding capacity waiver to issue approximately \$4.6 million from Measure O

Projected Tax Rates Under Election of 2008 ⁽¹⁾

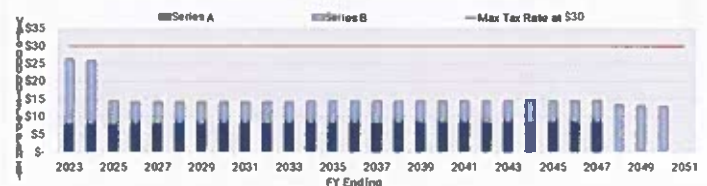


⁽¹⁾ Assumes 4.00% growth in 2024-25 and 4.00% growth every year thereafter

Election of 2014 General Obligation Bonds Outstanding

- ◆ The District has issued 3 series of new money general obligation bonds under the 2014 Election ("Measure RS") and \$12,895,000 in unissued authorization remains
 - Authorized by 71.62% of registered voters in a not-to-exceed amount of \$30,000,000
- ◆ Series A Bonds and Series T-2 Bonds issued in December 2017 in the par amounts of \$7,200,000 and \$780,000, respectively
 - Series T-2 Bonds matured August 1, 2019
- ◆ Series B Bonds issued in September 2021 in the amount of \$9,125,000

Projected Tax Rates Under Election of 2014 ⁽¹⁾



⁽¹⁾ Assumes 4.00% growth in 2024-25 and 4.00% growth every year thereafter

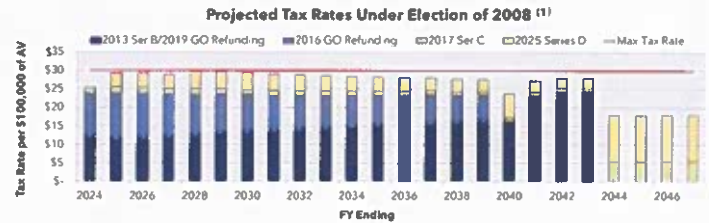
Summary of Outstanding Debt

General Obligation Bond	Dated	Final Maturity	Original Par Amount	Outstanding Par as of 11/24	Next Call Date
2012 Refunding G.O. Bonds	July 24, 2012	August 1, 2033	\$5,425,000	\$4,475,000	Any date @ 100%
2014 Refunding G.O. Bonds	August 7, 2014	August 1, 2036	6,240,000	4,065,000	August 1, 2024 @ 100%
2016 Refunding G.O. Bonds	June 22, 2016	August 1, 2039	12,800,000	9,635,000	August 1, 2026 @ 100%
Election of 2008, Series C	December 14, 2017	August 1, 2047	1,800,000	1,800,000	August 1, 2027 @ 100%
Election of 2014, Series A	December 14, 2017	August 1, 2047	7,200,000	7,155,000	August 1, 2027 @ 100%
2019 Refunding G.O. Bonds, Series A	October 9, 2019	August 1, 2043	11,660,000	8,895,000	August 1, 2029 @ 100%
2019 Refunding G.O. Bonds, Series B	October 9, 2019	August 1, 2041	6,715,000	6,715,000	August 1, 2029 @ 100%
Election of 2014, Series B	September 22, 2021	August 1, 2050	9,125,000	7,420,000	August 1, 2030 @ 100%
\$58,166,000					

- With taxable rates still at elevated levels, an advance refunding does not make economic sense for the District at this time
- The 2012 Refunding G.O. Bonds and 2014 Refunding G.O. Bonds are the only series of bonds that can be refinanced with tax-exempt rates
- The District can combine the refinancing transactions with the new money transaction to save on costs of issuance

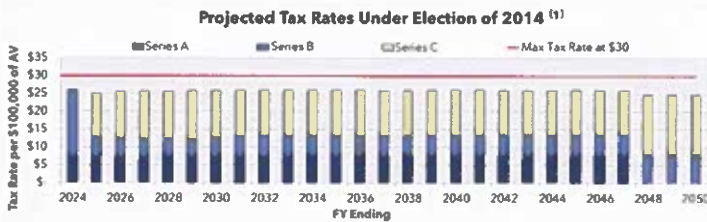
Potential Election of 2008, Series D

- The District could issue approximately \$4.6 million from 2008 Measure O based on limited tax rate capacity
- However, the previous bonding capacity waiver of 1.75% expired October 1, 2023, if the District decides to issue, an additional bonding capacity waiver would need to be completed
- The waiver process would add 4-5 months to the financing process



Potential Election of 2014, Series C

- The District has available tax rate capacity to issue the entire Measure RS authorization (\$12,895,000)
- However, if the District decides to issue in 2025, an additional bonding capacity waiver would need to be completed
- The waiver process would add another 4-5 months to the financing process



Review of Financing Options

- The District will have sufficient tax rate capacity to issue nearly \$17.5 million in bonds in 2025, however it will need to pass another state bonding capacity waiver due to its previous waiver expiring on October 1, 2023

Scenario	Par Amount from 2008 Measure O	Par Amount from 2014 Measure RS	State Waiver Required?	Refinance Allowed?	Pros/Cons
Option 1	Up to \$4,600,000	Up to \$12,895,000	Yes	Yes	Provides the most proceeds, requires waiver and additional time
Option 2	\$ -	Up to \$12,895,000	Yes	Yes	Allows 2008 Measure tax capacity to grow, requires waiver and additional time

Bonding Capacity Waiver

Waiver Request	
Rosemead SD	
Request by District	\$ 17,495,000
Assessed Value 2025	\$ 4,212,804,937
Cap	52,660,062
Bonds Outstanding	50,160,000
Available Bond Limit	2,500,062
District Request to Issue	17,495,000
Current Available Bond Limit	2,500,062
Amount Over Cap	14,994,938
Bonds Outstanding	50,160,000
Assessed Value	4,212,804,937
Current %	1.19%
Bonds Outstanding	50,160,000
New Issuance	17,495,000
Total new Cap	67,655,000
AV 2025	4,212,804,937
New % with waiver approved	1.61%

- The waiver application will be reviewed by the State Board of Education on January 16, 2025*
- The deadline to submit the waiver application is approximately 30 days prior to SBE meeting
- The District will need to hold a public hearing for the waiver request and consider a Resolution Approving Submission of the Waiver Application

Bond Waiver/Issuance Timeline*

Date	Description
October 17, 2024	Study Session Meeting - Review Plan of Finance/Bonding Capacity Waiver
December 13, 2024	Board of Trustees Meeting - Public Hearing of Waiver Application - Consider Resolution to Submit Waiver
±/- January 16, 2025	State Board of Education - Reviews Waiver Submission and Approves District Application
February 6, 2025	Board of Trustees Meeting - Consider Approval of Resolution of Bond Issuance
±/- February 7, 2025	Receive Credit Rating
±/- February 17, 2025	Price Bonds
±/- March 5, 2025	Close Bonds / District Receives Funds